



I'm just getting started...And, our new partner is GoalVest Advisory, LLC. They are here to allow me to continue my career as long as I am able. This New York City firm is headed by Sevasti Balafas, CFA. The first time I met her, I knew Sevasti was the one who could and hopefully would succeed me.

Over the six years I've known her she has grown GoalVest into a large firm with highly credentialed associates. Sevasti has proven to be just what she seems: honest, direct, forthright, decisive and kind.

We are seeking opportunities to introduce her to the Ithaca Community and you are invited to request a meeting by phone, Zoom, or in person.